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ATTORNEYS FOR DNB NOR BANK ASA

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS INC.,	: Case No. 08-13555 (JMP)
<u>et al.</u>,	:
	: Jointly Administered
Debtors.	:
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NOTICE OF APPEAL

PLEASE TAKE NOTICE that DnB NOR Bank ASA (“DnB NOR”), by and through its undersigned counsel, hereby appeal to the United States District Court for the Southern District of New York under 28 U.S.C. § 158(a) from each and every part of the Order Denying DnB NOR’s Motion Pursuant to 11 U.S.C. §§ 503(b), 507(b) for the Allowance and Payment of its Administrative Expense Claim and Allowing the Setoff of Such Claim (the “Order”) entered by the United States Bankruptcy Court for the Southern District of New York by the Honorable James M. Peck on September 25, 2009 [Docket No. 5273]. A copy of the Order appealed from is attached hereto as **Exhibit A**. A copy of DnB NOR’s Motion Pursuant to 11 U.S.C. §§ 503(b), 507(b) for the Allowance and Payment of its Administrative Expense Claim and

Allowing the Setoff of Such Claim (the “Motion”), dated June 19, 2009 [Docket No. 4054], is attached as **Exhibit B**. The objection to the Motion by the above-captioned debtors and debtors-in-possession (the “Debtors”), dated July 10, 2009 [Docket No. 4321], is attached as **Exhibit C**. The Official Committee of Unsecured Creditors’ (the “Committee”) objection to the Motion, dated July 10, 2009 [Docket No. 4323], is attached as **Exhibit D**. The joint supplemental response to the Motion by the Debtors and the Committee, dated September 3, 2009 [Docket No. 5063], is attached as **Exhibit E**. DnB NOR’s letter brief supplementing the Motion, dated September 3, 2009 [Docket No. 5064], is attached as **Exhibit F**.

The names of all parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Appellant:

DNB NOR BANK ASA

Attorneys to the Appellant:

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Appellees:

LEHMAN BROTHERS HOLDINGS
INC., et al.,

Attorneys for the Appellees:

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Other Parties to the Order:
OFFICIAL COMMITTEE OF
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Dated: October 5, 2009
New York, New York

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By: /s/ J. Christopher Shore
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